Check Result Set

18/09/2026 11:15 am BST

Relates to version

Tags: 9.0

Not all check lists will be relevant for quality, even though it is important to track this for other reasons (e.g., pre-start up H&S checks). The check results set line type allows you to limit the check results sets recorded in an eCHR by *Checklist Type* or *Checklist*. The line captures document metadata and provides traceability of documents linked to checklist results within the eCHR record.

Trigger

The **Check Result Set** Line Type is triggered when:

- Check result set is completed/closed. If a live signature is required, this would be when it is signed.
- Check results set is re-closed after an edit.

Signatures

If an **Insert eSign Profile** is specified then the line in the eCHR containing the check results will require a signature.

The **Check Result Set** line type supports both retrospective signatures and live signatures, meaning that the user on the shopfloor can be required to enter an eSignature when the results set is closed, and as it is committed to eCHR.

Note that if you populate *Insert*, you must also populate *Update* and *Delete* profiles.

Check Results Set - Checklist Version Configuration

There may only be a requirement for specific checklist versions within the designated checklist type to be recorded for quality purposes. The final step toward recording check results within the eCHR is to specify this within the checklist version itself.

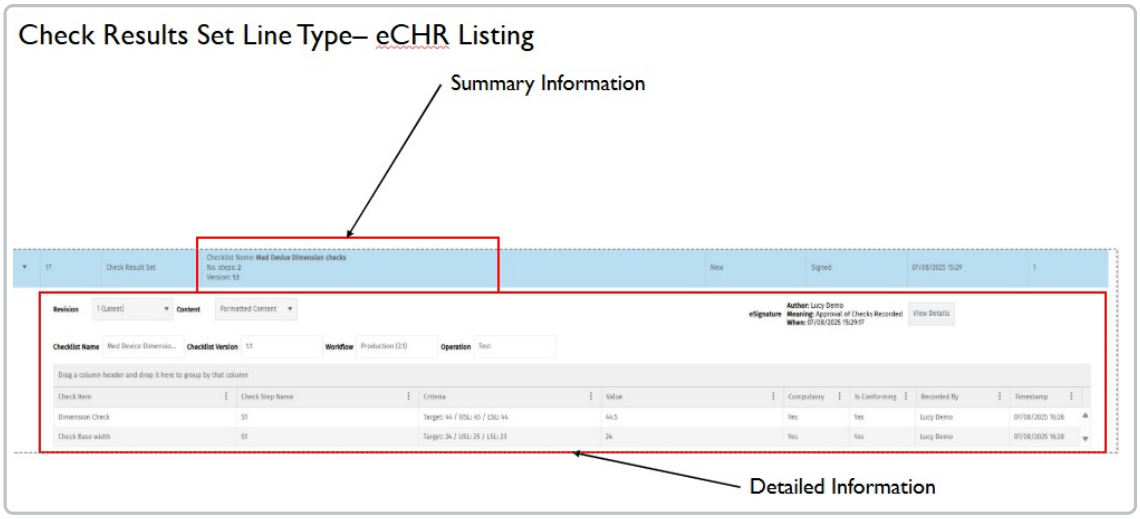
Note that as per previous slide, the signature requirements for check results set are specified in the eCHR profile.

To configure if an eCHR is required for a checklist version:

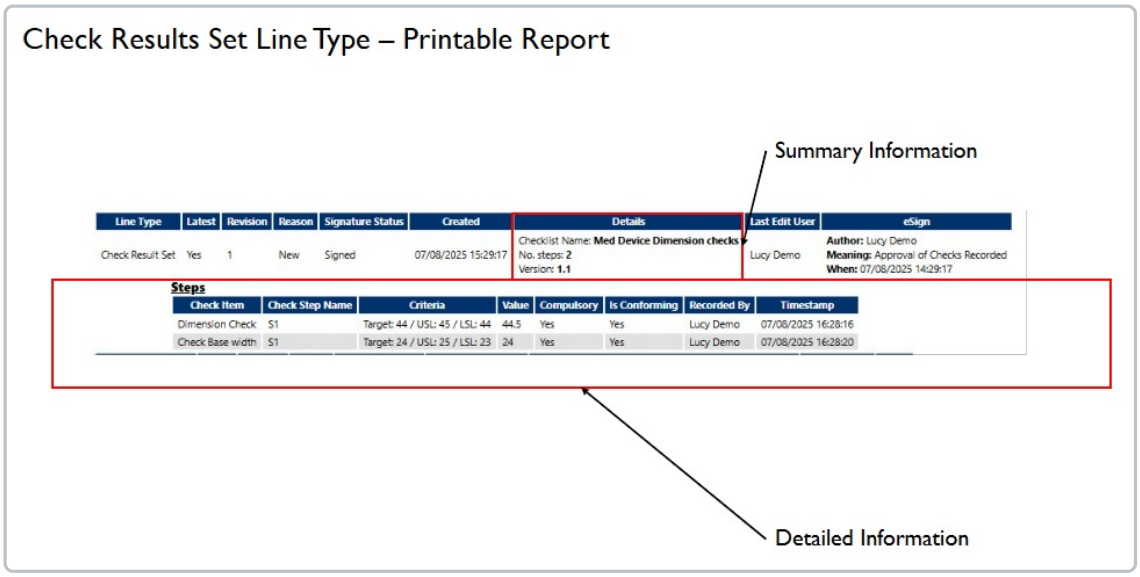
1. Navigate to the **Checklists** page and select a checklist version and click the **Edit** button.
2. Set the **eCHR Required** field to *Yes* if an eCHR is required for the checklist. The default setting is *No*.

Reports

Contents report via the eCHR screen


Check Results Set Line Type– eCHR Listing
Summary Information
Detailed Information

HTML Report


Check Results Set Line Type – Printable Report
Summary Information
Line Type
Latest
Revision
Reason
Signature Status
Created
Details
Last Edit User
eSign
Check Result Set
Yes
1
New
Signed
07/08/2025 15:29:17
Checklist Name: Med Device Dimension checks
No. steps: 2
Version: 1.1
Lucy Demo
Author: Lucy Demo
Meaning: Approval of Checks Recorded
When: 07/08/2025 14:29:17
Steps
Check Item
Check Step Name
Criteria
Value
Compulsory
Is Conforming
Recorded By
Timestamp
Dimension Check
S1
Target: 44 / USL: 45 / LSL: 44
44.5
Yes
Yes
Lucy Demo
07/08/2025 16:28:16
Check Base width
S1
Target: 24 / USL: 25 / LSL: 23
24
Yes
Yes
Lucy Demo
07/08/2025 16:28:20
Detailed Information